

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,  
Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS  
(Jointly Administered)

**INFORMATIVE MOTION AND NOTICE OF REQUEST  
TO BE HEARD AT APRIL 22-23, 2020 OMNIBUS HEARING**

PLEASE TAKE NOTICE that, pursuant to this Court's *Order Regarding Procedures For April 22-23, 2020, Omnibus Hearing*, Dkt. No. 12721, the Ad Hoc Group of General Obligation Bondholders (the "GO Group")<sup>2</sup> hereby respectfully states as follows:

1. Mark T. Stancil of Willkie Farr & Gallagher LLP and Donald Burke of Robbins, Russell, Englert, Orseck, Untereiner & Sauber will appear telephonically on behalf of the GO Group via CourtSolutions on speaking lines.

---

<sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III Case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as bankruptcy case numbers due to software limitations).

<sup>2</sup> Members of the GO Group file this informative motion exclusively on their own behalves and do not assume any fiduciary or other duties to any other creditor or person.

2. Messrs. Stancil and Burke do not intend to present argument. The GO Group reserves the right, however, to respond to any matters raised by the Court or to any statements made by any party in connection with the above-captioned Title III proceedings or any adversary proceedings currently pending in the above-captioned Title III proceedings.

*[The remainder of this page is intentionally left blank.]*

Dated: April 19, 2020

Respectfully submitted,

/s/ Ramón Rivera Morales

J. Ramón Rivera Morales  
USDC-PR Bar No. 200701  
Andrés F. Picó Ramírez  
USDC-PR Bar No. 302114  
JIMÉNEZ, GRAFFAM & LAUSELL  
P.O. Box 366104  
San Juan, PR 00936  
Telephone: (787) 767-1030  
Facsimile: (787) 751-4068  
Email: rrivera@jgl.com

/s/ Mark T. Stancil

Mark T. Stancil (admitted *pro hac vice*)  
WILLKIE FARR & GALLAGHER LLP  
1875 K Street, N.W.  
Washington, DC 20006  
Telephone: (202) 303-1133  
Facsimile: (202) 303-2133  
Email: mstancil@willkie.com

/s/ Andrew N. Rosenberg

Andrew N. Rosenberg (admitted *pro hac vice*)  
Karen R. Zeituni (admitted *pro hac vice*)  
PAUL, WEISS, RIFKIND, WHARTON  
& GARRISON LLP  
1285 Avenue of the Americas  
New York, NY 10019  
Telephone: (212) 373-3000  
Email: arosenberg@paulweiss.com

/s/ Lawrence S. Robbins

Lawrence S. Robbins (admitted *pro hac vice*)  
Gary A. Orseck (admitted *pro hac vice*)  
Donald Burke (admitted *pro hac vice*)  
ROBBINS, RUSSELL, ENGLERT, ORSECK,  
UNTEREINER & SAUBER LLP  
2000 K Street, N.W., 4th Floor  
Washington, DC 20006  
Telephone: (202) 775-4500  
Facsimile: (202) 775-4510  
Email: lrobbins@robbinsrussell.com

*Counsel to the Ad Hoc Group of General Obligation Bondholders*